

INSTRUCTIONS

1

Check with your employer to see if this is a benefit that they are willing to provide.

2

Fill out both sides of this form, and send it to ACSTO by mail, email, or fax.

3

ACSTO will send you a confirmation of this pledge, and a form to give to your employer.

DONOR/EMPLOYEE INFORMATION

Last Name: _____ First Name(s): _____ MI(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____ - _____ Email: _____

Have you previously donated money to an STO this year?

Yes, it was to _____ in the amount of _____
\$ _____ and I will claim it on my 20____ taxes. (STO)

No, this is my first time donating to an STO this year.

EMPLOYER INFORMATION

Employer Name: _____

Primary Contact Name: _____

Employer Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____ - _____

NOTICE: A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

DONATION INFORMATION

YOU ANTICIPATE FILING YOUR TAXES AS:

A Single Taxpayer

Married Persons Filing Jointly

Tax year of withholding donations: _____

I intend to apply all withholding donations from

_____ to _____ for the tax year listed above.
 (Month) (Month)

Any donations made between **JANUARY 1st** and **APRIL 15th** may be applied to the **current or previous tax year!**

Recommended Student Name(s): _____ (Optional)

School Name: _____ (Optional)

TOTAL PLEDGE: \$ _____

If your total pledge is greater than \$1186/\$593 dollars (Married Filing Jointly/Single), a part of your donation will be claimed as the Overflow Tax Credit. You may make a separate recommendation for this portion of your donation below:

Recommended Student Name(s): _____ (Optional)

School Name: _____ (Optional)

APPROXIMATE* APPROXIMATE AZ TAX LIABILITY BASED ON HOUSEHOLD INCOME

≈ \$107,000	\$2365 TAX CREDIT
≈ \$53,500	\$1183 TAX CREDIT

*Actual tax liability will differ based on different factors including types of income, family size, any dependents, charitable giving, expenses, deductions, and more. We always recommend talking to a tax advisor regarding your specific tax situation.

2020 TAX CREDIT MAXIMUMS

Single Taxpayers		Married Filing Jointly	
ORIGINAL TAX CREDIT	\$593	ORIGINAL TAX CREDIT	\$1186
OVERFLOW TAX CREDIT	\$590	OVERFLOW TAX CREDIT	\$1179
COMBINED TOTAL	\$1183	COMBINED TOTAL	\$2365

YOU MAY DONATE UP TO THESE AMOUNTS OR THE ACTUAL TAX, WHICHEVER IS LESS

CONFIRMATION

Send me confirmation via: Email Mail Fax (____) ____ - _____

Notes: _____

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