

## INSTRUCTIONS

**1**

Check with your employer to see if this is a benefit that they are willing to provide.

**2**

Fill out both sides of this form, and send it to ACSTO by mail, email, or fax.

**3**

ACSTO will send you a confirmation of this pledge, and a form to give to your employer.

## DONOR/EMPLOYEE INFORMATION

Last Name: \_\_\_\_\_ First Name(s): \_\_\_\_\_ MI(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

### Have you previously donated money to an STO this year?

Yes, it was to \_\_\_\_\_ in the amount of \_\_\_\_\_  
\$ \_\_\_\_\_ and I will claim it on my 20\_\_\_\_ taxes. (STO)

No, this is my first time donating to an STO this year.

## EMPLOYER INFORMATION

Employer Name: \_\_\_\_\_

Primary Contact Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

**NOTICE:** A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

# DONATION INFORMATION

YOU ANTICIPATE  
FILING YOUR TAXES AS:

A Single Taxpayer

Married Persons Filing Jointly

Tax year of withholding donations: \_\_\_\_\_

*I intend to apply all withholding donations from*

\_\_\_\_\_ to \_\_\_\_\_ for the tax year listed above.  
(Month) (Month)

Any donations made between  
**JANUARY 1<sup>st</sup>** and **APRIL 15<sup>th</sup>**  
may be applied to the  
**current or previous tax year!**

Recommended Student Name(s): \_\_\_\_\_  
(Optional)

School Name: \_\_\_\_\_  
(Optional)

**TOTAL PLEDGE: \$** \_\_\_\_\_

If your total pledge is greater than \$1221/\$611 (Married Filing Jointly/Single), a part of your donation will be claimed as the Overflow Tax Credit. *You may make a separate recommendation for this portion of your donation below:*

Recommended Student Name(s): \_\_\_\_\_  
(Optional)

School Name: \_\_\_\_\_  
(Optional)

## 2021 TAX CREDIT MAXIMUMS

Single Taxpayers

ORIGINAL TAX CREDIT **\$611**

OVERFLOW TAX CREDIT **\$608**

COMBINED TOTAL **\$1219**

Married Filing Jointly

ORIGINAL TAX CREDIT **\$1221**

OVERFLOW TAX CREDIT **\$1214**

COMBINED TOTAL **\$2435**

YOU MAY DONATE **UP TO** THESE AMOUNTS  
OR THE **ACTUAL TAX**, *WHICHEVER IS LESS*

## CONFIRMATION

Send me confirmation via:  Email  Mail  Fax (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_

Notes: \_\_\_\_\_

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