

INSTRUCTIONS

1

Check with your employer to see if this is a benefit that they are willing to provide.

2

Fill out both pages of this form, and send it to ACSTO by mail, email, or fax.

3

ACSTO will send you a confirmation of this pledge, and a form to give to your employer.

DONOR/EMPLOYEE INFORMATION

Last Name: _____ First Name(s): _____ MI(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____ - _____ Email: _____

I am claiming this tax credit donation on my 20____ state taxes.

Have you previously donated to a School Tuition Organization for the claim year above?

Yes, it was to _____
for \$ _____ (STO)

No, this is my first time donating to an STO for this claim year.

EMPLOYER INFORMATION

Employer Name: _____

Primary Contact Name: _____

Employer Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____ - _____ Email: _____

DONATION INFORMATION

**YOU ANTICIPATE
FILING YOUR TAXES AS:**

A Single Taxpayer

Married Persons Filing Jointly

Tax year of withholding donations: _____

I intend to apply all withholding donations from

_____ to _____ for the tax year listed above.
(Month) (Month)

Any donations made between
JANUARY 1st and **TAX DAY**
may be applied to the
current or previous tax year!

Recommended Student Name(s): _____
(Optional)

School Name: _____
(Optional)

TOTAL PLEDGE: \$ _____

If your total pledge is greater than \$1,308/\$655 (Married Filing Jointly/Single), a part of your donation will be claimed as the Overflow Tax Credit. *You may make a separate recommendation for this portion of your donation below:*

Recommended Student Name(s): _____
(Optional)

School Name: _____
(Optional)

2023 TAX CREDIT MAXIMUMS

Single Taxpayers

Married Filing Jointly

ORIGINAL TAX CREDIT **\$655**

ORIGINAL TAX CREDIT **\$1308**

OVERFLOW TAX CREDIT **\$652**

OVERFLOW TAX CREDIT **\$1301**

COMBINED TOTAL **\$1307**

COMBINED TOTAL **\$2609**

**YOU MAY DONATE UP TO THESE AMOUNTS OR YOUR
ACTUAL STATE TAX LIABILITY, WHICHEVER IS LESS**

CONFIRMATION

Send me confirmation via: Email Mail Fax (____)____ - _____

Notes: _____

NOTICE: A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.