

INSTRUCTIONS

1

Check with your employer to see if this is a benefit that they are willing to provide.

2

Fill out both pages of this form, then return it to ACSTO by mail or email.

3

ACSTO will send you a confirmation of this pledge, and a form to give to your employer.

DONOR/EMPLOYEE INFORMATION

Last Name: _____ First Name(s): _____ MI(s): _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone : (_____) _____ - _____ Email: _____

EMPLOYER INFORMATION

Employer Name: _____

Primary Contact Name: _____

Employer Address: _____

City: _____ State: _____ ZIP: _____

Phone: (_____) _____ - _____ Email: _____

DONATION INFORMATION

**YOU ANTICIPATE
FILING YOUR TAXES AS:**

A Single Taxpayer
or Filing Separately

Married Persons Filing Jointly

Tax claim year of withholding donations: _____

I intend to apply all withholding donations from _____
to _____ for the claim year listed above. (Month)

(Month)

Any donations made between
JANUARY 1 and **TAX DAY**
may be applied to the
current or previous tax year!

DONATION INFORMATION (CONTINUED)

Have you previously donated to a School Tuition Organization (STO) for the claim year listed on the prior page?

Yes, it was to _____
(STO)
for \$ _____.

No, this is my first time donating to an STO for this claim year.

I confirm that any students recommended below are NOT my own dependents.

Recommended Student Name(s): _____
(Optional)

School Name: _____
(Optional)

If your total pledge is greater than \$731 (Single) or \$1,459 (Married Filing Jointly), a part of your donation will be claimed as the Overflow Tax Credit. *You may make a separate recommendation for this portion of your donation below:*

Recommended Student Name(s): _____
(Optional)

School Name: _____
(Optional)

TOTAL PLEDGE: \$ _____

2024 TAX CREDIT MAXIMUMS

Single Taxpayers

Married Filing Jointly

ORIGINAL TAX CREDIT **\$731**

ORIGINAL TAX CREDIT **\$1459**

OVERFLOW TAX CREDIT **\$728**

OVERFLOW TAX CREDIT **\$1451**

COMBINED TOTAL **\$1459**

COMBINED TOTAL **\$2910**

YOU MAY DONATE UP TO THESE AMOUNTS OR YOUR ACTUAL STATE TAX LIABILITY, WHICHEVER IS LESS

CONFIRMATION

Send me confirmation via: Email Mail Fax (____) ____ - _____

Notes: _____

NOTICE: A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.